

Item 6: Schools Formula 2016/17

1. Introduction

1.1 To provide an update on the Schools Formula 2016/17.

2. Schools Formula 2016/17

2.1 At the Schools Forum on 8th September, all formula factors for the 2016/17 schools formula were agreed with the exception of the deprivation factor.

2.2 At the Schools Forum meeting on 22nd September three options were considered to enable a decision to be made on the deprivation factor, as detailed below.

- i) 15/16 formula - with the deprivation @ 15% (no change)
- ii) 15/16 formula – with the deprivation factor reduced to 12%
- iii) 15/16 formula – with the deprivation factor reduced to 9%

2.3 Forum members voted for each option. Option (i) and (ii) both received split votes 7 for and 7 against. Option (iii) was unanimously rejected. Forum members requested that this matter was referred to Children’s Services Committee for a final decision.

2.4 At the Children’s Services Committee held on 6th October deprivation was discussed in detail. Members noted that Hartlepool’s statistical neighbours average deprivation rate was 9% and the Hartlepool was one of the highest at 15%.

2.5 Members also considered the forthcoming spending review and potential for the introduction of a national formula for all schools. There was much debate on the deprivation percentage in particularly reducing the rate.

2.6 Two proposals were put forward, deprivation at 13.5% or 12%. The Committee agreed to a compromise figure for 2016/17 of 13.5%, the midpoint between 15%-12%.

2.7 The formula has been updated to reflect this decision and the detail is shown in **Appendix A.**

2.8 The change in the deprivation percentage allocates funding of £0.895m in to AWPU. Primary schools with FSM6 pupils of less than 38% will benefit from this change in the formula and for secondary it is 42%. The difference in the percentages is owing to maintaining the 1:1.26 primary secondary ratio.

2.9 Two schools would be eligible for the minimum funding guarantee (MFG) this totals £58k. Six schools would be subject to capping. The capping rate is 1.22%. Secondary schools are not affected by MFG or capping.

2.10 The final formula for 2016/17 will be subject to the updated pupil information from the October 2015 census, which is due to be published in December.

3. For Consideration

- Note the contents of the report

Appendix A

2016/17 Schools Formula - Subject to the changes in the October 15 Census

	2015/16	2016/17		
	Budget Post MFG/Capping	Budget Post MFG/Capping	Change in Allocation increase/(decrease)	MFG / (CAPPING)
	£	£	£	£
	3.15%	1.22%		
1	£809,964	£803,837	(6,128)	0
2	£902,435	£891,524	(10,912)	55,655
3	£476,600	£478,159	1,559	0
4	£1,324,938	£1,323,642	(1,296)	0
5	£396,925	£399,632	2,707	(1,524)
6	£1,532,966	£1,534,355	1,390	0
7	£1,030,922	£1,041,364	10,442	(14,675)
8	£1,441,812	£1,427,040	(14,772)	0
9	£693,385	£685,609	(7,776)	2,285
10	£1,518,150	£1,523,115	4,966	0
11	£1,201,584	£1,188,687	(12,897)	0
12	£1,316,737	£1,308,934	(7,803)	0
13	£1,327,684	£1,314,431	(13,252)	0
14	£1,235,256	£1,231,314	(3,942)	0
15	£860,041	£868,399	8,358	(39,940)
16	£1,432,709	£1,419,312	(13,398)	0
17	£842,474	£833,739	(8,735)	0
18	£1,506,816	£1,489,125	(17,691)	0
19	£1,002,419	£1,005,210	2,791	0
20	£1,446,986	£1,458,105	11,118	0
21	£1,461,196	£1,469,784	8,588	0
22	£798,962	£806,575	7,612	(961)
23	£1,184,087	£1,190,896	6,808	0
24	£1,443,955	£1,459,436	15,481	(96)
25	£425,345	£428,399	3,054	(1,149)
26	£1,286,073	£1,282,198	(3,874)	0
27	£1,202,869	£1,194,729	(8,140)	0
28	£1,233,253	£1,242,952	9,699	0
29	£699,093	£702,941	3,848	0
30	£594,821	£599,069	4,248	0
	£32,630,457	£32,602,512	(27,945)	(403)
			0	
31	£6,094,875	£6,064,143	(30,732)	0
32	£6,111,875	£6,154,804	42,929	0
33	£3,865,060	£3,851,786	(13,274)	0
34	£6,009,184	£6,001,352	(7,832)	0
35	£4,781,753	£4,806,259	24,506	0
	£26,862,748	£26,878,344	15,596	0
	£59,493,205	£59,480,856	(12,349)	(403)

The figures above exclude NNDR costs as these are neutral