

NATIONAL FUNDING FORMULA

Changes for 2018

- New NFF - additional investment of £1.3bn
- LAC provided through pupil premium plus of £2,300 which means a loss of £377pp
- Option to have 'soft' formulae for 2018/19 and 2019/20
- Schools Block ring-fenced but can move by up to 0.5% - subject to agreement of Schools Forum
- No limits on other block transfers – subject to consultation, further clarification is being sought
- Change to funding of High Needs places

Hartlepool's Baseline

	£
2017/18 Schools Block	61,898,525
Technical movement of the ARP place funding	422,904
Revised 2017/18 Schools Block	62,321,429
Indicative Schools Block	
£4,248 * 8161 plus £5,372 * 5122	62,183,312
Growth, Premises & Mobility	539,153
Roundings	742
ESFA - Sept 2017	62,723,207
Percentage Increase	0.64%

Calculated by aggregating individual schools allocations

Schools Block

- At least a 0.5% per pupil increase in 2018/19 and at least 1% per pupil increase by 2019/20 to the 2017/18 baseline
- Funding at LA level for Premises and Mobility, no Growth Funding
- New factor – transitional amount per pupil Primary - £3,300 and Secondary - £ £4,600
- MFG will continue but flexibility to set between 0% and minus 1.5% per pupil – higher level of protection
- Can transfer up to 0.5% with Schools Forum agreement

Schools Block

- Above limit / no Schools Forum agreement – SoS approval
- School budget share calculated on roll including ARP
- Funding moved between HNB and Schools Block to reflect change
- Place funding £6,000 – pupil on October Census
- Place Funding £10,000 – vacant places

Central School Services Block

- Funds ongoing responsibilities and historic commitments
- Line by line agreement required by Schools Forum
- Historic Commitments
 - Space to learn
 - Licences
 - Vulnerable Pupils
 - School Meals
- Ongoing Commitments
 - Admissions
 - Pension
 - Schools Forum
 - Copyright Licences
- Includes Retained ESG

Hard or Soft Formula

- Do we want a Soft formula or a Hard formula i.e. NFF?

Basic Entitlement

Compulsory Factor

- Primary age pupils at least £2,000
- Can be different rates for KS3 and KS4, with a minimum of £3,000 for each

	Primary	KS3	KS4
Hartlepool	£2,916.99	£4,334.64	£4,334.64
NFF	£2,747.00	£3,863.00	£4,386.00

Deprivation

Compulsory factor

Hartlepool	
Primary	Secondary
£1,161.62	£1,742.42

NFF		
Indicator	Primary	Secondary
FSM6	£540.00	£785.00
FSM	£440.00	£440.00
IDACI A	£575.00	£810.00
IDACI B	£420.00	£600.00
IDACI C	£390.00	£560.00
IDACI D	£360.00	£515.00
IDACI E	£240.00	£390.00
IDACI F	£200.00	£290.00

Prior Attainment

- Funding for pupils not achieving expected level in Early Years Foundation Stage Profile on entry to Primary School
- Funding for pupils not achieving expected level at KS2

	Primary	Secondary
Hartlepool	£399.02	£366.42
NFF	£1,050.00	£1,550.00

EAL

- Pupils identified on October census with a first language other than English

	Primary	Secondary
Hartlepool	£518.00	£518.00
NFF	£515.00	£1,385.00

Lump Sum

- Contribution to the costs which do not vary with pupil numbers

	£
Hartlepool	175,000
NFF	110,000

Timescale & Decisions

- Schools Forum – 17th October 2017 – discuss modelling proposals
- Schools Forum – 1st November 2017 – agree Central Schools Block, de-delegation including ESG, discuss modelling
- Further Forum meetings as required – agree formula by 17th November 2017 (Committee Paper Deadline)
- Children's Services Committee 12th December 2017
- Submission to EFA 19th January 2018

Decisions

- **Do we want a hard or soft Formula?**
- **If Soft option**
 - Roll forward of current Formula
 - Changes to current formula i.e. lump sum, KS3 & KS4
- **Do you want to transfer 7/12ths of S2L to Schools Block or High Needs Block? (subject to confirmation)**