

CABINET AGENDA



Monday, 30 November 2009

at 9.00 am

**in Committee Room B,
Civic Centre, Hartlepool**

MEMBERS: CABINET:

The Mayor, Stuart Drummond

Councillors Hall, Hargreaves, Hill, Jackson, Payne, and Tumilty

- 1. APOLOGIES FOR ABSENCE**
- 2. TO RECEIVE ANY DECLARATIONS OF INTEREST BY MEMBERS**
- 3. MINUTES**
 - 3.1 To receive the Record of Decision in respect of the meeting held on 16 November 2009 (*Previously circulated*)
- 4. BUDGET AND POLICY FRAMEWORK**

No items
- 5. KEY DECISIONS**
 - 5.1 Tees Valley Metro – *Director of Regeneration and Neighbourhoods*
- 6. OTHER ITEMS REQUIRING DECISION**

No items

7. **ITEMS FOR DISCUSSION / INFORMATION**

- 7.1 Local Area Agreement Quarter 2 (2009/10) Summary of Performance – *Head of Performance and Partnerships*

8. **REPORTS FROM OVERVIEW OF SCRUTINY FORUMS**

No items

EXEMPT ITEMS

Under Section 100(A)(4) of the Local Government Act 1972, the press and public be excluded from the meeting for the following items of business on the grounds that it involves the likely disclosure of exempt information as defined in the paragraphs referred to below of Part 1 of Schedule 12A of the Local Government Act 1972 as amended by the Local Government (Access to Information) Act 1985

9. **EXEMPT ITEM REQUIRING DECISION**

- 9.1 Senior Management Review 2008 – *Chief Personnel Officer and Chief Solicitor* (para 2)

CABINET REPORT

30th November 2009



Report of: Director of Regeneration and Neighbourhoods

Subject: TEES VALLEY METRO

SUMMARY

1. PURPOSE OF REPORT

- 1.1 The purpose of this Report is to update the Cabinet on the progress of the Tees Valley Metro and to seek Cabinet approval to proceed with phase 1 of the project for Hartlepool. This includes platform and access improvements to Hartlepool Station.

2. SUMMARY OF CONTENTS

- 2.1 The Tees Valley Authorities and TVR have been working towards an improved Metro style enhanced rail service for a number of years. This initiative will support regeneration of the Tees Valley through the linking of key sites with enhanced facilities for the movement of passengers and goods. Key features of the service would be:
- Four trains an hour on the Darlington to Saltburn and Hartlepool to Nunthorpe line;
 - New rolling stock, track and signalling improvements;
 - Up to five new stations serving key employment sites and regeneration areas such as James Cook Hospital and Durham Tees Valley airport; and
 - Upgrades for all other stations
- 2.2 Members gave approval in principle at Cabinet on 17th September 2007 to support the development of the Tees Valley Metro Project, including agreement in principle to the provision of a “local” contribution” of 10% of the overall costs of the project proportional to the benefits of the scheme.
- 2.3 More detailed development work has been completed, and a robust, costed, implementation plan has been prepared which envisages the delivery of the Metro project in three phases. The first phase was included within the North East’s revised Regional Funding Allocation (RFA) submission and has been formally accepted by the Department for Transport (DfT).

- 2.4 There is now a need for Cabinet to consider and approve the work required in the next stages of the project (including the submission of a detailed business case for one element of the project), and reaffirm the Council's commitment in principle to provide a 'local' contribution to the total capital cost of the improvements (in conjunction with the other four Tees Valley Authorities).

3. RELEVANCE TO CABINET

- 3.1 Strategic importance to the regeneration of Hartlepool.

4. TYPE OF DECISION

- 4.1 Key, test (i) and test (ii) apply.

5. DECISION MAKING ROUTE

- 5.1 Cabinet.

6. DECISION(S) REQUIRED

- 6.1 The report describes the scope of the metro project, option appraisal, risks and financial implications. It seeks agreement to do further appraisal via the "Guide to Railway Investment Projects" (GRIP) process, delegation to allow speedy implementation, authority to obtain any necessary consents, further refine costs and benefits, re-affirmation of the Council's in principle commitment to provide an appropriate amount of a combined "local funding" contribution of 10% proportionate to the benefits to Hartlepool, and to support, in principle, the submission of a business case for the Darlington Station element of the project.

Report of: Director of Regeneration and Neighbourhoods

Subject: TEES VALLEY METRO

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2. BACKGROUND

- 2.1 The Tees Valley Authorities and TVR have been working towards an improved Metro style enhanced rail service for a number of years. This initiative will support regeneration of the Tees Valley through the linking of key sites with enhanced facilities for the movement of passengers and goods. Key features of the service would be:
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- 2.4 There is now a need for Cabinet to consider and approve the work required in the next stages of the project (including the submission of a detailed business case for one element of the project), and reaffirm the Council’s commitment in principle to provide a ‘local’ contribution to the total capital cost of the improvements (in conjunction with the other four Tees Valley Authorities).

3. SCOPE OF THE METRO PROJECT

- 3.1 The Metro project covers the existing Tees Valley rail network from Darlington to Saltburn, and between Hartlepool and Nunthorpe. The business case work carried out for the whole project estimated the capital cost of all of the works required to deliver a 4 train per hour service in both directions to be around £220 million, although it has become clear that the DfT are unlikely to fund this in a single phase.
- 3.2 The Tees Valley Authorities and the Joint Strategy Unit have therefore developed a phased implementation plan for the Metro network that takes account of the current and expected funding envelopes for major rail projects, the recent review of the North East Regional Funding Allocation (RFA) and the renewal of the existing Northern Rail franchise in 2013. This plan looks at the early delivery of discreet elements of the Metro project, primarily to maximise the advantage of a likely underspend in the early years of the RFA programme.
- 3.3 Phase 1 of the Metro (costing £33.9 million) includes
- New James Cook University Hospital station;
 - New Platforms at Darlington and Middlesbrough stations;
 - Relocation of stations at Durham Tees Valley Airport and Wilton;
 - Station improvements at Eaglescliffe, Thornaby and Hartlepool; and
 - Refurbished trains.
- 3.4 Phase 2 of the Metro, (estimated cost £55 – £60 million) concentrating on the Darlington to Saltburn Line includes:
- Track and signalling work;
 - New stations at Morton Palms, Teesside Park (both with park and ride) and Middlehaven;
 - Refurbishment to other stations; and
 - New trains.
- 3.5 Phase 3 of the Metro, concentrating on the Hartlepool to Nunthorpe Line, includes:
- Track and signalling work;
 - New stations at Queens Meadow, Nunthorpe Parkway (both with park and ride) and The Ings;
 - Refurbishment to other stations; and
 - New trains.
- 3.6 The cost of the Phase 3 element is estimated at £130 million, but this includes a signal renewal scheme that is programmed by Network Rail for 2017/18, the cost of which needs to be netted off this figure to give the 'additional' cost of the Metro scheme.
- 3.7 This phasing has been the subject of further discussions with Network Rail and the DfT to confirm its validity and practicality. Both have indicated that

they are comfortable that the phasing represents a realistic approach to developing the project, allowing the benefits of each phase to be assessed once implemented.

4. OPTION APPRAISAL

- 4.1 Network Rail's "Guide to Railway Investment Projects" (GRIP) process has eight stages, with GRIP Stage 6 representing the implementation of a project. Many of the elements of the first phase of Metro have reached GRIP Stage 3, and so the next step within the project's development will be to move all elements within the first phase through GRIP Stage 4.
- 4.2 This should take a maximum of 12 months from the signing of the GRIP Stage 4 agreement with Network Rail, although there is scope for individual elements to be completed more quickly, and progressed towards detailed design and implementation. The GRIP Stage 4 work has been commissioned and it is intended that Officers work with Network Rail and the Joint Strategy Unit through this process.
- 4.3 As part of this process, there will need to be more localised consultation on the elements of the first phase, in particular where there will be new facilities at existing stations and the siting of new stations themselves. There has been some general consultation on the proposals in order to gain public consensus across the Tees Valley. Discussions and presentations have taken place in the Hartlepool partnership Board.
- 4.4 There may also be a need to obtain planning and other consents for some elements of the first phase, and so Members are asked to authorise Officers to seek to obtain any necessary consents.
- 4.5 In parallel with the engineering work within GRIP Stage 4, the Joint Strategy Unit and Northern Rail will be leading on work to define the benefits of the first phase, in terms of improved rail performance, increased patronage, revised frequencies of service and enhanced accessibility. This work will be done in close liaison with Council Officers.
- 4.6 Finally, the Darlington Station component of the first phase, which is crucial to unlock frequency and timetable improvements across the whole network, will need to be supported by a major scheme business case, given that the cost of this element is in excess of the £5 million threshold. Members are therefore asked to agree that a business case is submitted in order to gain Programme Entry for the Darlington Station element of the project in Spring 2010.

5. PROJECT GOVERNANCE

- 5.1 Development of the project to date has been through a Project Board that consists of the five Tees Valley Local Authorities, the Joint Strategy Unit, One NorthEast and the North East Chamber of Commerce, with Government Office North East as observers. This arrangement has been rolled forward, but with the addition of representatives of Network Rail and Northern Rail on the Project Board, given their significant involvement in the delivery and ultimate operation of the project. The Board will nominate a Senior Responsible Owner (SRO) through whom discussions with the DfT will be channelled.
- 5.2 Members are asked that the approval of this report gives the Assistant Director (Transport & Engineering) the delegated authority to undertake the work as part of Tees Valley Metro Project Board on behalf of the Council.

6. PROJECT RISKS

- 6.1 There are two main risks which occur in this phase of the project. In the first instance, there is a possibility that the business case for the works at Darlington Station is rejected for Programme Entry and funding is withdrawn for this element. This outcome would not affect the other elements of the first phase of Metro, as their capital costs are under £5 million.
- 6.2 In this instance, the Tees Valley would still wish to pursue the improvement measures at Darlington, given their importance to realising the full benefits of the first phase of the project across the whole area. This would be done by seeking to include the Darlington Station element with Network Rail's national programme of improvements for the 2014 – 2019 period. This would mean that none of the design and development work done to date, nor that to take place in the next six months, would be abortive.
- 6.3 In the second instance, there is a risk of cost escalation above the current, or updated, cost estimates, meaning that additional contributions are required from the Council or some of the elements may not be delivered. Within the GRIP work done to date, several workshops have been held, and a number of the key risks quantified. These are included within the estimated cost, and so are accounted for within the current funding envelope, to give further scope for cost escalation. Within the GRIP Stage 4 work, a further allowance will be made within the funding package for extraordinary cost escalation over and above the risks quantified at a further risk workshop.
- 6.4 Revenue costs associated with future phases also need to be fully clarified and dealt with through future work and the refranchise process to remove any risk to the local authorities.

7. FINANCIAL

- 7.1 The total funding package for the first phase of the project made available through the RFA process is approximately £30 million and the latest Network Rail cost estimate for Phase 1 is £33.9m including an allowance to cover risk. Therefore, the anticipated 'local' contribution to the first phase of the Metro project will be some £3.9m in 2011/12. Negotiations will continue as to how this will be reduced and appropriately apportioned between the local authorities. The local contribution estimate will be finalised and confirmed following completion of the GRIP Stage 4 work in summer/autumn 2010, and Members will be asked to confirm a funding commitment at that time. Through approval of this report, Members are asked to endorse a continuing 'in principle' commitment to provide an appropriate level of resource as a "local contribution" proportional to the benefits to Hartlepool. Some improvements to Darlington station will have benefits for Hartlepool in terms of frequency of services available and a local contribution will be required for this element due to its cost in excess of £5m. It is evident that elements of the phase one programme costing less than £5m will not require a local contribution. It is important to try and manage such elements below the £5m level though this will not be possible in the case of the Darlington Station, as it falls into the major scheme category.
- 7.2 Of the phase 1 funding provided through the RFA, about £3.2m is notionally allocated to improvements at Hartlepool Station. Substantial improvements are proposed to the station infrastructure and adjoining interchange site.
- 7.3 Improvements will include works such as:
- Contribution to fully glazed waiting area on platform 1
 - New block paving to main platform area
 - Waiting shelter areas on platform serving Metro
 - Public information points
 - Station signage
 - Additional cycle storage
 - Contribution to enhancement of redundant platform (**note** to improve this platform to full 'operational' standard would require a substantive financial contribution in excess of £4m. This option is therefore cost prohibitive. The improvements therefore will consist of total resurfacing of the platform and refurbishment of wall area in preparation for art work.
- 7.4 Seaton station will also be considered for further improvements in conjunction with rail operators and will include new waiting shelters. P.A. system, signage and information points.
- 7.5 Further consideration will also be given to the feasibility of providing a new pedestrian access over the railway to create a linkage to the Marina area within the later part of phase 1 given sufficient headroom.

- 7.6 Engagement with Network Rail has led to the prioritising of Hartlepool Station in the Station Improvement Programme securing additional resources for station improvements and enabling works to be accelerated and to be implemented in advance of the GRIP4 work acknowledging the need to have facilities in place for the Tall Ships Event. As a result not all the £3.2m RFA funding will need to be used and it is proposed that some will be managed and held until the full GRIP4 work is completed next Autumn 2010, enabling various options to be explored and costed, including further access improvements across the railway.
- 7.7 Provision needs to be made in the Council's Capital Budget Plan for the period 2010/11 to 2012/13 for the Tees Valley Metro project. It should be noted that it is anticipated that the funding requirement will be met through the allocation of funds through the Local Transport Plan (LTP) process, the next round of which starts in 2011. Savings within elements of phase one and management of the programme to keep the costs of these below £5m will help to minimise the overall "local contribution" required. The Hartlepool LTP3 should nevertheless include an allocation for rail improvements recognising the contribution necessary to the Darlington improvements and also looking ahead to phase 2 and 3 of the Metro scheme. This commitment will have an impact on the amount of other schemes that may be funded through the third LTP. Again, this will be confirmed at a later date.

8. RECOMMENDATIONS

- 8.1 It is recommended that the contents of this report are noted and that:
- Members :-
- a). authorise Officers to work with JSU and Network Rail to deliver the accelerated parts of phase 1 in Hartlepool and further develop the first phase of the project through the GRIP Stage 4 process, including consultation with stakeholders and the public;
 - b) authorise the Transport and Neighbourhoods Portfolio Holder and the Head of Technical services to agree amendments or new aspects to the Phase 1 works in Hartlepool to enable these to be expedited;
 - c). authorise Officers to seek to obtain any necessary planning permissions or other consents necessary to deliver the first phase of the project;
 - d). authorise Officers to work with the Joint Strategy Unit, Network Rail and Northern Rail in the project board and to confirm the anticipated operational benefits and costs for the contents of the first phase;
 - e). reaffirms the Council's 'in principle' commitment to provide an appropriate amount of a combined local funding contribution of 10% of the relevant capital cost towards the Tees Valley Metro Project proportionate to the benefits to Hartlepool; and

f). agree, in principle, to support a submission of a business case in order to gain Programme Entry for the Darlington Station element of the project in Spring 2010.

9. CONTACT OFFICER

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CABINET REPORT

30th November 2009



Report of: Head of Performance & Partnerships

Subject: LOCAL AREA AGREEMENT QUARTER 2 (2009/10)
SUMMARY OF PERFORMANCE

SUMMARY

1. PURPOSE OF REPORT

To update Cabinet on performance against the Local Area Agreement (LAA) Targets 2009/10.

2. SUMMARY OF CONTENTS

The LAA includes 33 outcomes, structured around the eight Community Strategy Themes. This report summarises the performance against designated Improvement Targets, Department for Children, Schools and Families Improvement Targets and Local Priority Targets.

3. RELEVANCE TO CABINET

Hartlepool's current LAA is a three year agreement (2008-11), based on the Community Strategy, that sets out the priorities for Hartlepool. It is an agreement between Central Government (represented by GONE) and the local area represented by Hartlepool Borough Council and other key partners through the Hartlepool Partnership. The LAA is the delivery plan of the Community Strategy.

4. TYPE OF DECISION

None (for information only).

5. DECISION MAKING ROUTE

- Cabinet 30 November 2009
- Hartlepool Partnership Board 4th December 2009

6. DECISION REQUIRED

Cabinet is requested to note the report and take any decisions necessary to address performance.

Report of: Head of Performance and Partnerships

Subject: LOCAL AREA AGREEMENT QUARTER 2 (2009/10)
SUMMARY OF PERFORMANCE

1. PURPOSE OF REPORT

- 1.1 This report contains a summary of performance against the Local Area Agreement (LAA) Targets for 2009/10.

2.0 BACKGROUND






- 2.1 A LAA is a three year agreement based on local Community Strategies that sets out the priorities agreed between Central Government (represented by the regional Government Office) and a local area (represented by the local authority and other key partners through Local Strategic Partnerships). Hartlepool's LAA is structured around the themes of the Community Strategy and sets out agreed priorities that the Local Strategic Partnership will progress. This report looks at performance against LAA targets for 2009/10.
- 2.2 Hartlepool's LAA was agreed by Council at its meeting in May 2008 and subsequently signed-off by Government in June 2008. It was refreshed in March 2009.

3.0 QUARTER TWO PERFORMANCE 2009/10

- 3.1 Hartlepool's Local Area Agreement contains 33 outcomes, structured around the eight themes of the Community Strategy. To measure progress towards achieving these outcomes, 142 targets have been agreed. There are three different types of performance indicators with associated targets in the Local Area Agreement:
- Designated Improvement Targets (35)
 - Department for Children, Schools and Families Targets (10)
 - Local Priority Targets (97)

Performance is reported on a thematic basis and individual performance reports are produced for each outcome. Outcome reports contain a narrative on performance for indicators, actions for improvement and risks.

- 3.2 A rating system is used to show progress of performance indicators towards agreed targets:

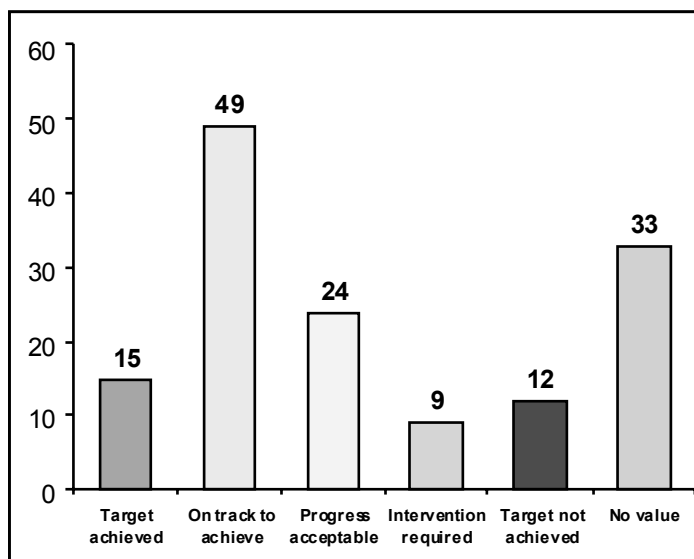
	Target achieved
	On track to achieve target
	Progress acceptable
	Intervention Required
	Target not achieved

Notes are provided where intervention is required or where indicators have not or are not expected to reach target. This type of reporting is often termed 'reporting by exception' highlighting where the key challenges are in achieving the outcomes and priorities set out in the LAA.

- 3.3 Full details of progress on all of the outcomes, indicators and actions is contained in the Local Area Agreement Delivery and Improvement Plan, Progress Update: Quarter 1 & 2 (April- September) available on the Hartlepool Partnership Website www.hartlepoolpartnership.co.uk in the 'How are we performing' pages. Paper copies of this report are available on request. As well as reporting against the targets associated with the LAA, a comprehensive narrative of progress is provided for each theme and outcome. This contains updates on the focus for activity, target areas and groups and recent developments.

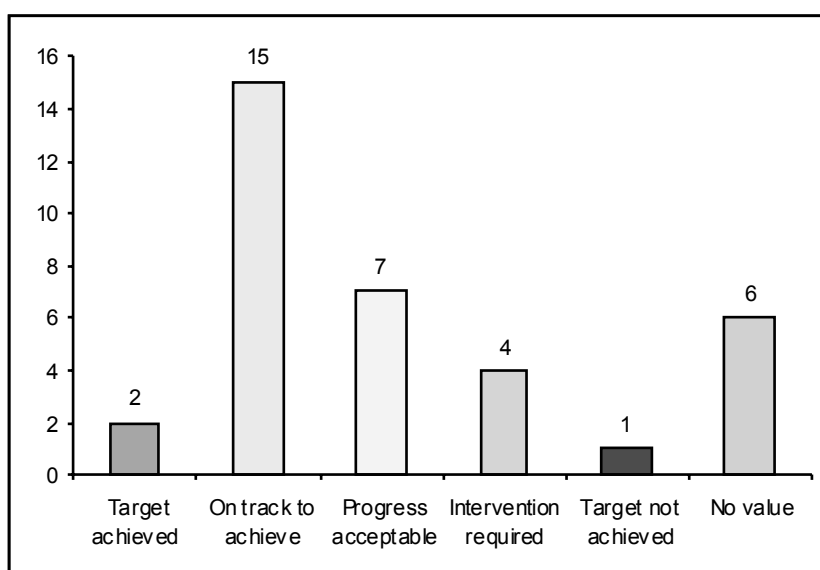
4.0 PROGRESS AGAINST ALL TARGETS IN THE LAA

- 4.1 Taking an overview of all of the targets in the LAA, 15 (11%) of the targets have been achieved. 49 (35%) are currently on track to achieve. Progress is acceptable for 24 (17%) targets. Intervention is required for 9 (6%) targets and 12 (8%) have not been achieved. There is currently no performance information for 33 (23%) of targets for the reasons set out in paragraph 7.2.



Graph 1. Performance against all targets in the Local Area Agreement

5.0 PROGRESS AGAINST DESIGNATED IMPROVEMENT TARGETS



Graph 2. Performance against 35 designated Improvement Targets

5.1 Out of 35 Improvement Targets 2 (6%) of the targets have been achieved. 15 (43%) are currently on track to achieve. Progress is acceptable for 7 (20%) targets. Intervention is required for 4 (11%) targets and 1 (3%) has not been achieved: NI 112: Under 18 conception rate.

5.2 A breakdown of this information by Theme is presented in the table below:

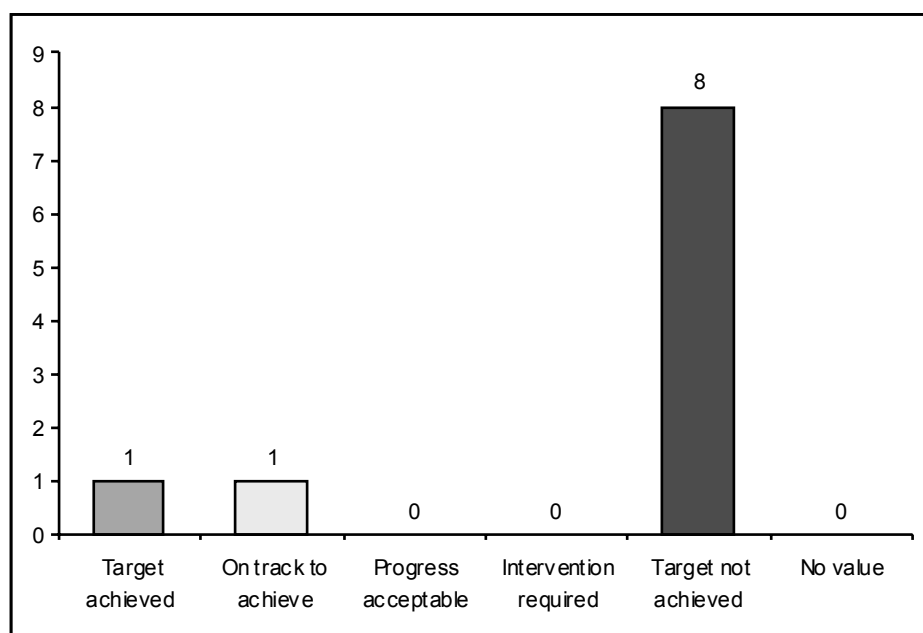
Theme						No Data	Total
Jobs and The Economy	0	1	0	3	0	3	7
Lifelong Learning and Skills	0	2	2	0	0	0	4
Health and Wellbeing	0	1	2	1	1	0	5
Community Safety	0	2	1	0	0	1	4
Environment	1	4	0	0	0	0	5
Housing	0	2	1	0	0	0	3
Culture and Leisure	0	3	1	0	0	0	4
Strengthening Communities	1	0	0	0	0	2	3
Overall	2	15	7	4	1	6	35

Table 1: Performance against designated Improvement Targets by Theme

	Target achieved
	On track to achieve target
	Progress acceptable
	Intervention Required
	Target not achieved

Appendix 1 contains further information on the designated Improvement Targets.

6.0 PROGRESS AGAINST DEPARTMENT FOR CHILDREN, SCHOOLS AND FAMILIES (DCSF) IMPROVEMENT TARGETS



Graph 3. Performance against 10 DCSF Improvement Targets

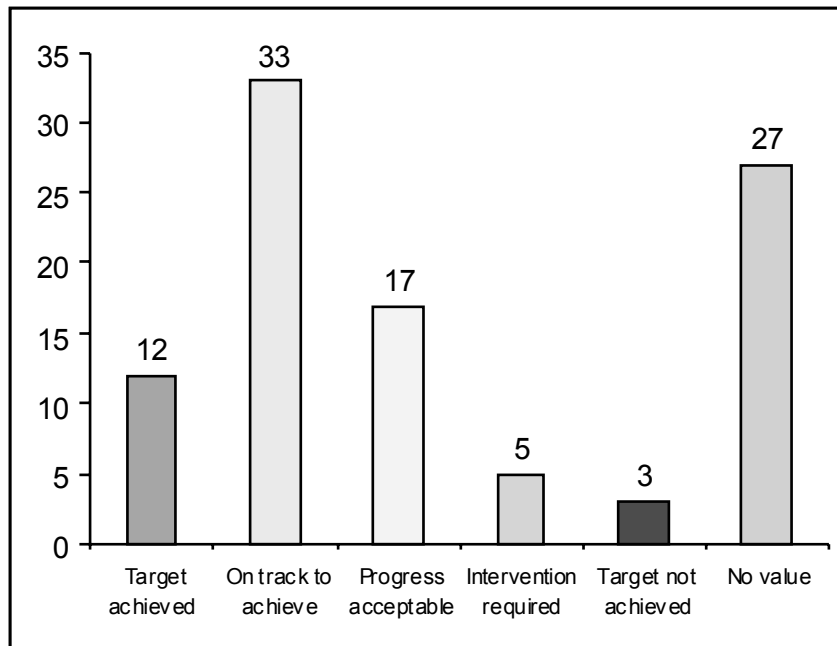
6.1 Out of the 10 DCSF Improvement Targets 1 target has been achieved. 1 is currently on track to achieve. 8 targets **have not been achieved**:

- Achievement at level 4 or above in both English and Maths at Key Stage 2
- Achievement of 5 or more A*- C grades at GCSE or equivalent including English and Maths
- Narrowing the gap between the lowest achieving 20% in the Early Years Foundation Stage Profile and the rest
- Progression by 2 levels in English between Key Stage 1 and Key Stage 2
- Progression by 2 levels in Maths between Key Stage 1 and Key Stage 2
- Looked after children reaching level 4 in English at Key Stage 2
- Looked after children reaching level 4 in mathematics at Key Stage 2
- Looked after children achieving 5 A*-C GCSEs (or equivalent) at Key Stage 4 (including English and mathematics)

6.2 As has been brought to Cabinet's attention in previous years, PIs for school attainment are problematic. Historically, highly aspirational targets were set. School attainment levels have risen very significantly so that from a position well below average, Hartlepool levels of achievement are now in line with national expectations in many areas. This represents excellent progress. However the original aspirational targets remain in place with the result that despite this upward trend, targets have not been achieved.

Appendix 2 contains further information on the DCSF Improvement Targets.

7.0 PROGRESS AGAINST LOCAL PRIORITY TARGETS



Graph 4. Performance against Local Priority Targets

7.1 Out of 97 Local Priority Targets 12 have been achieved. 33 are currently on track to achieve. Progress is acceptable for 17. Intervention is required for 5 targets and 3 have not been achieved. The three Local Priority targets that **have not been achieved** are:

- Under 18 conception rates in the Neighbourhood Renewal Area
- Prevalence of breast feeding at 6-8 weeks from birth
- Percentage of people who think litter and rubbish is a problem in their area.

7.2 For a significant number of indicators, it has not been possible to provide information. There are a number of reasons for this. For a number of indicators, there has been a delay in providing the required datasets nationally. This is the case for three designated targets in the Jobs and the Economy theme where data is not expected to be published until the end of 2009. The other key reason as to why it has not been possible to provide data for improvement targets is that a number rely on the place survey that takes place every two years. Following national advice, it has been agreed that targets should not be set for this year as the survey does not take place.

8.0 RECOMMENDATIONS

8.1 It is recommended that Cabinet

- Note the current position with regard to performance
- Take any decisions necessary to address performance.

9.0 FURTHER BACKGROUND PAPERS

Hartlepool's new Local Area Agreement 2008-11 and the LAA Delivery and Improvement Plan 2009/10 are available at www.hartlepoolpartnership.co.uk

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Local Area Agreement, Quarter 2 2009/10

Summary of Progress Against Designated Improvement Targets



Jobs and the Economy Designated Improvement Targets

Outcome 1. Attract Investment

Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 151	Overall Employment rate (working-age)	Antony Steinberg	67.8%	63.9%	2009/10	PI Intervention required	Data set refers to March 09. Very significant negative trend with a 3.6% reduction in employment rate from. The JSU has considered the data set and are unable to provide an explanation for the rate of the change. Some level of reduction in employment rate would be expected in the current economic climate and it is subject to a +/- 2.9% confidence rate and at the positive extreme this would mean an employment rate of 66.8% representing a 0.2% reduction from last quarter.

Outcome 2. Be Globally Competitive

Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 166	Median earnings of employees in the area	Antony Steinberg	£480.00	£461.71	2008/09		Current data relates to 2008 which was reported on last year's outturn, updated data available late Autumn 2009
NI 171	New business registration rate	Antony Steinberg	41.1	48.0	2008/09		Data set not expected to be published until end of 2009.

Outcome 3. Create more employment opportunities for local people							
Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 153	Working age people claiming out of work benefits in the worst performing	Christina Blaney; Trevor Mortlock; Antony Steinberg	28.0%	29.2%	April 2009	PI Intervention required	Data reflects the average of the last 4 quarters, last data release Feb 09. Continued economic recession and increased worklessness is negatively impacting on this indicator. Bearing in mind benefit take up is being encouraged to help alleviate child poverty and that unemployment may well rise further then it is likely that the outturn will be off target.
NI 152	Working age people on out of work benefits	Christina Blaney; Trevor Mortlock; Antony Steinberg; Patrick Wilson	19.7%	21.2%	May 2009	PI Intervention required	Updated data likely to be available for next quarter update.

Outcome 4. Achieve economic wellbeing for all children and young people ensuring tat they re prepared for working life							
Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 116	Proportion of children in poverty	Sue Johnson	23.6%		2008/09		No data available - published by the Department of Work & Pensions.
NI 117	16 to 18 year olds who are not in education, employment or training (NEET)	Mark Smith	8.0%	7.9%	2008/09	PI On track to achieve target	Percentage of young people NEET is 9.8%. Given that we await further information relating to actual College intake the figure is indicative of the numbers of young people in transition between School and Post 16 learning. However, this figure is higher than last years comparative figure of 9.2%.

7.1 APPENDIX 1

							That said, progress towards the annual target of 8.0% measured during November/December/January Snapshot and is still on track given the high amount of offers made locally to young people. It is anticipated that this figure will quickly reduce upon receipt of college figures.
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Lifelong Learning & Skills Designated Improvement Targets

Outcome 6. Provision of high quality learning and skills opportunities that drive economic competitiveness, widen participation and build social justice							
Code	Indicator	Assigned To	Annual Target 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 161	Number of Level 1 qualifications in literacy (including ESOL) achieved	Kelly Armstrong; Lesley Monaghan	420	Data not yet available	2009/10	PI On track to achieve target	Updated data due May 2010. Target expected to be exceeded (480 achieved 07/08).
NI 162	Number of Entry Level qualifications in numeracy achieved	Kelly Armstrong; Lesley Monaghan	132	Data not yet available	2009/10	PI Progress acceptable	Updated performance data due May 2010 for 08/09. 120 achieved for 07/08.
NI 163	Proportion of population aged 19-64 for males and 19-59 for females qualified to at least Level 2 or higher	Kelly Armstrong; Lesley Monaghan	69.6%	67.3%	2008 data, published in August 2009	PI On track to achieve target	The 2008 DIUS Annual Population survey is the latest measure of performance. , At 67.3 % this suggests targets set for 2008/09, measurable Aug 2010, and 2009/10 measurable Aug 2011 will be achieved. This continues to be a priority area for Learning & Skills Council funding.

Code	Indicator	Assigned To	Annual Target 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 164	Proportion of population aged 19-64 for males and 19-59 for females qualified to at least Level 3 or higher	Kelly Armstrong; Lesley Monaghan	44.5%	42.5%	August 2009	PI Progress acceptable	The latest data available for this area is the results of the 2008 DIUS Annual Population Survey published in Aug 2009 which shows 42.5%. Though progress is being made achievement of this target will be challenging. Performance information for 2008/09 will be available in Aug 2010, performance data for 2009/10 will be available in Aug 2011.

Health & Wellbeing Designated Improvement Targets

Outcome 7. Improved Health							
Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 123	Stopping smoking – rate of self-reported 4-week smoking quitters per 100,000 population aged 16	Jacky Booth; Angela Brown; Carole Johnson	1769	536 396 quitters at the end of July 09. Rates are per 100,000	July 2009	PI On track to achieve target	Year to date shows performance above target. To date 958 clients have set a quit date and of those 396 (41%) succeeded in stopping smoking. Actual numbers of quitters is 396 year to date against a target of 346 year to date. Services continue to be offered via 4 community pharmacies and 13 stop smoking clinics across the town.

7.1 APPENDIX 1

Outcome 7. Improved Health cont.							
Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 120a	All-age all cause mortality rate - Females	Jacky Booth; Angela Brown; Louise Wallace	558	557	2008/09	PI Progress acceptable	This area remains challenging. However there are a range of initiatives and interventions being offered to address female life expectancy including weight management, smoking services and health trainer support. There is also the healthy heart check being offered through GP Practices offering early detection and subsequent prevention. The CVD programme has been offered in HBC and PCT.
NI 120b	All-age all cause mortality rate - Males	Jacky Booth; Angela Brown; Louise Wallace	767	867	2008/09	PI Progress acceptable	The legacy of poor health in Hartlepool continues to be a challenge. However, there are a range of schemes and services available across the town to promote health and address risk taking behaviours. Services include health trainers, stop smoking services and healthy heart checks.

Outcome 8. Be Healthy							
Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 112	Under 18 conception rate - % change since 1998 (BVPI 197)	Jacky Booth; Deborah Gibbin; Sheila O'Connor	-35%	-11.7%	2008/09	PI Target not Achieved	PCT target for 2008 is to achieve a rate of 45.24 per 1k population. The PCT is setting up a local proxy measure based on data collected in 2008 for births, miscarriages and terminations each month for 15-17 year olds.

Outcome 9. Exercise of choice and control, and retention of personal dignity							
Code	Indicator	Assigned To	Annual Target 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 130	Social care clients receiving Self Directed Support per 100,000 population	Jill Harrison	70.0	21.2	Q2 2009/10	PI Intervention required	Same issue as mentioned in the previous quarter. More detailed work has now begun to look at the 'real' figure if the suggested exclusions are removed from the denominator, e.g. not count crisis cases and those with only equipment in the denominator. Quarterly targets set as 40%, 50%, 60% and 70% staggered across the four quarters to the end of year position of 70%.

7.1 APPENDIX 1

Outcome 11. Access to Services							
Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 135	Carers receiving needs assessment or review and a specific carer's service, or advice and information	Dale Owens	23.0%	17.6%	Q2 2009/10	PI On track to achieve target	Performance ahead of schedule for first 6 months of the year with 724 clients receiving needs assessment and specific carers service/advice/information etc. Quarterly targets also now included hat are cumulative for the year.

Community Safety Designated Improvement Targets

Outcome 12. Reduced (total) Crime							
Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 16	Serious acquisitive crime rate	Alison Mawson	15.81	6.14	Q2 2009/10	PI On track to achieve target	6.14 per 1000 population equates to 561crimes, which is below target. This is positive.
NI 20	Assault with injury crime rate	Alison Mawson	7.45	4.28	Q2 2009/10	PI Progress acceptable	4.28 per 1000 population equates to 391 crimes, which is above target.

Outcome 14. Improved neighbourhood safety n increased public confidence, leading to reduced fear of crime and anti-social behaviour

Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 17	Perceptions of anti-social behaviour	Liz Crookston; Sally Forth		20.5%	2008/09	PI On track to achieve target	There will not be another Place survey until 2010, however response to questionnaire carried out by Cleveland Police had 73% either strongly agreeing (25%) or tending to agree (48%) that the police and local council are dealing with the anti-social behaviour issues that matter in this area.

Outcome 15. reduced offending and re-offending

Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 38	Drug related (Class A) offending rate	Chris Catchpole; Leanne Henderson	1.19				New target for end of 2010-11 is a reduction on the baseline of 27.5%. This means a reduction in offences of 13.8% per year. Ratio is 1.38

Environment Designated Improvement Targets

Outcome 18. Improve the quality of the local environment by having cleaner, greener and safer public private and community spaces

Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 195a	Improved street and environmental cleanliness (levels of litter, detritus, graffiti and fly posting): Litter	Albert Cope	14%	8%	Q2 2009/10	PI On track to achieve target	The first round of inspections has resulted in a score of 8%; this is in line to achieve our target.

Outcome 19. Provide a sustainable, safe, efficient, effective and accessible transport system

Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 175	Access to services and facilities by public transport, walking and cycling	Neil Jeffery	50.0%	42.0%	2008/09	PI On track to achieve target	Stats are only available on an annualised basis (JSU Accession Data - mapping software package). JSU only receive updated PT network data once per year. No quarterly updates are available.

Outcome 20. Make better use of natural resources and reduce the generation of waste and maximise recycling

Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 192	Percentage of household waste sent for reuse, recycling and composting	Colin Ogden	39.00%	42.30%	Q2 2009/10	PI On track to achieve target	Hartlepool is now on alternate weekly collection of residual and recycling waste in order to encourage residents to reduce the amount of waste produced and recycle as much as possible. We continue to look for outlets for additional recyclable materials and to increase participation in recycling schemes. Additional recyclable materials will be added to collections in October 2009 to assist with achieving our target. The economic downturn has had an effect on the amounts of waste produced and tonnages recycled throughout the country but at present percentages remain at expected level.

Outcome 21. Prepare for the impacts of and secure local and global action to tackle climate change

Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 188	Planning to Adapt to Climate Change	Helen Beaman; Paul Hurwood; Emma Thompson	2	0	Q2 2009/10	PI On track to achieve target	Work continues to prepare for effects of climate change. Adaptation strategy will be produced by March 2010, and will allow LAA target to be met for NI188.
NI 186	Per capita reduction in CO2 emissions in the LA area	Helen Beaman; Paul Hurwood; Emma Thompson	3.8	7.1	Q2 2009/10	PI Target achieved	Most recent data will be added when published by DECC

Housing Designated Improvement Targets

Outcome 23. Balancing Housing Supply and Demand

Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 155	Number of affordable homes delivered (gross)	Nigel Johnson	60	52	Q2 2009/10	PI On track to achieve target	17 properties have been delivered in quarter 2 this brings the accumulated total for the 6 months to 52 properties delivered

Outcome 25. Changing housing needs and meeting the housing needs of vulnerable people

Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 141	Percentage of vulnerable people achieving independent living	Peter Morgan;	73.00%	86.67%	Q2 2009/10	PI On track to achieve target	Based on all returns submitted as at 20.10.09.
NI 142	Percentage of vulnerable people who are supported to maintain independent living	Peter Morgan;	99.15%	98.48%	Q2 2009/10	PI Progress acceptable	Based on returns submitted to date as at 21.10.09. Awaiting returns for 4 services. This target needs to be revised. It was set externally by 'GONE' for 3 years of

							performance - HBC disputed the level at which this was set and would have preferred to have this set at 98.75%. It may not be possible to revise this, but consideration needs to be given to this as 'acceptable to good' performance.
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7.1 APPENDIX 1

Culture & Leisure Designated Improvement Targets

Outcome 27 Enrich individual lives, strengthen communities and improve places where people live through enjoyment of leisure, culture, sport and community learning

Code	Indicator	Assigned To	Annual Target 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 8	Adult participation in sport and active recreation	Pat Usher	22.1%	22.1%	Q4 2008/09	PI On track to achieve target	Next set of figures due January 2010
NI 10	Visits to museums and galleries	Jeff Pringle	52.7%	51.7%	2008/09	PI On track to achieve target	Results from Active Peoples Survey is 51.7%
NI 11	Engagement in the Arts	Stephen Cashman	35.4%	36.0%	2009/10	PI On track to achieve target	34% This percentage is based not on observation of the analogue but is the new baseline figure as detected through the Active People's Survey

Outcome 28. Cultural and leisure services better meet the needs of the community, especially disadvantaged areas

Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 9	Use of public libraries	Graham Jarritt; Chris Rogers; Kay Tranter	48.1%	48.1%	2008/09	PI Progress acceptable	Anticipate results of 2008/9 survey December 2009

Strengthening Communities Designated Improvement Targets

Outcome 30. Make a positive contribution

Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 6	Participation in regular volunteering	Liz Crookston	No target set for 2009/10 as Place Survey is biannual.	18.7%	2008/09		No targets set for 2008/09. Place Survey indicator, baseline established in March 2009. Future targets set.
NI 110	Young people's participation in positive activities	Peter Davies	73.1%	70.2%	2008/09	PI Target achieved	Getting connected process revealed an "internally" produced figure of 67%, which is comparable to tell us survey. We had over 700 responses from young people, which gives a robust result. Tell us 4 is scheduled for later this year, and it will be interesting to note variances due to questions being asked at different times of the year. This is still a developing process requiring a longer implementation before credibility is assumed completely.

7.1 APPENDIX 1

Outcome 31. Improving quality of life and ensuring service providers are more responsive to neighbourhood needs with particular focus on disadvantaged areas							
Code	Indicator	Assigned To	Annual 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 5	Overall/general satisfaction with local area	Liz Crookston	No target set for 2009/10 as Place Survey is biannual.	76.3%	2008/09		

7.1 Appendix 2

Department for Children, Schools and Families Improvement Targets

Code	Indicator	Assigned To	Annual Target 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 72	Achievement of at least 78 points across the Early Years Foundation Stage with at least 6 in each of the scales in Personal Social and Emotional Development and Communication, Language and Literacy	Lynne Pawley; Danielle Swainston	44.9%	48.4%	2009/10	PI Target achieved	Significantly improved on 2008/2009 results.
NI 73	Achievement at level 4 or above in both English and Maths at Key Stage 2	Lynne Pawley†	82.0%	75.7%	2009/10	PI Target not achieved	This is a provisional figure and may be subject to change following appeals. Final figures will be provided once the DCSF Achievement & Attainment Tables are published.
NI 75	Achievement of 5 or more A*-C grades at GCSE or equivalent including English and Maths	Geraldine Chapman	52.0%	48.7%	2009/10	PI Target not achieved	2009 provisional results. Schools are currently undertaking a checking exercise. Final figures will be provided once the DCSF Achievement & Attainment Tables are published.
NI 87	Secondary school persistent absence rate	Jackie Webb	5.4%	5.8%	2008/09	PI on track to achieve	Last quarter figure of 6.6% related to two terms only. Latest available data for 2007/08 academic year was made available in February 2009. Hartlepool remains 0.2% behind the England average which now stands at 5.6%
NI 92	Narrowing the gap between the lowest achieving 20% in the Early Years Foundation Stage Profile and the rest	Danielle Swainston	39.1%	39.7%	2009/10	PI Target not achieved	The gap significantly reduced from 44.0% to 39.7%

Department for Children, Schools and Families Targets cont.							
Code	Indicator	Assigned To	Annual Target 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 93	Progression by 2 levels in English between Key Stage 1 and Key Stage 2	Lynne Pawley	97.0%	84.1%	2009/10	PI Target not achieved	Figures calculated internally using provisional data. Figure to be updated once DCSF publish final data. the target set is significantly above national average so was exceptionally high and very unrealistic. The achievement of 84.1% represents very good achievement for most young children in Hartlepool.
NI 94	Progression by 2 levels in Maths between Key Stage 1 and Key Stage 2	Lynne Pawley	97.0%	86.7%	2009/10	PI Target not achieved	Figures calculated internally using provisional data. Figure to be updated once DCSF publish final data. The target set is significantly above national average so was exceptionally high and very unrealistic. The achievement of 86.7% represents very good achievement for most young children in Hartlepool.
NI 99	Looked after children reaching level 4 in English at Key Stage 2	Zoe Westley	43.0%	33.0%	2009/10	PI Target not achieved	Provisional data taken from school data. Schools currently undertaking a checking exercise with DCSF ready for publication of Attainment and Achievement tables. Figures will be updated once DCSF Attainment and Achievement tables are published.
NI 100	Looked after children reaching level 4 in mathematics at Key Stage 2	Zoe Westley	43.0%	33.0%	2009/10	PI Target not achieved	Provisional data taken from school data. Schools currently undertaking a checking exercise with DCSF ready for publication of Attainment and Achievement tables. Figures will be updated once DCSF Attainment and Achievement

							tables are published.
Department for Children, Schools and Families Targets cont.							
Code	Indicator	Assigned To	Annual Target 2009/10	Current Value	Last Update	Expected Outcome	Latest Note
NI 101	Looked after children achieving 5 A*-C GCSEs (or equivalent) at Key Stage 4 (including English and mathematics)	Zoe Westley	18.0%	9.0%	2008/09	PI Target not achieved	The GCSE cohort reduced from 12 to 11 young people. From the cohort of 11 young people one was disapplied from GCSE examinations due to his statement of SEN. A further 2 young people have statements of SEN but were entered for examinations.